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# Letter of Intent

**Thank you for including the Jane Goodall Institute of Canada in your estate planning.**

In strict confidence, we invite you to share with us information about your legacy gift. This information allows us to understand the inspiration for your gift to ensure that we honour your intention to the best of our ability at the time it is received.

I am pleased to inform you that I have included the Jane Goodall Institute of Canada as a beneficiary of my estate plans as follows:

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Bequest (Will)        | <input type="checkbox"/> Charitable Gift Annuity    | <input type="checkbox"/> Life Insurance Policy       |
| <input type="checkbox"/> Stocks and Securities | <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Registered Retirement Funds |
| <input type="checkbox"/> Other _____           |   |  |

I estimate the current value of this gift to be \$\_\_\_\_\_ (*confidential*)

I confirm that my bequest or the proceeds from another type of legacy gift is to be directed to:

- Jane Goodall Institute of Canada's greatest need       Designation \_\_\_\_\_

## **In Recognition:**

All donors of legacy gifts qualify for inclusion and recognition in the Legacy Troop, which honours those who have remembered the Jane Goodall Institute of Canada in their estate plans. Through the Legacy Troop you will be invited to events and kept up to date on key developments at the Institute. We deeply appreciate your gift and wish to acknowledge your intention in a way that is meaningful to you. It is the Jane Goodall Institute of Canada's standard practice to include legacy donors in our annual report. Please indicate your recognition preferences:

- Yes, please include me in the Legacy Troop and acknowledge my gift in the annual report. My name should appear as follows: \_\_\_\_\_
- Yes, please include me in the Legacy Troop but do not publicly recognize me in the annual report. I wish to remain anonymous.



Jane Goodall Institute  
Canada

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## *Letter of Intent*

I understand that this declaration of intent will remain strictly confidential and is not legally binding; however, it does signify my commitment to the continued viability and vitality of the Jane Goodall Institute of Canada.

**Name:** \_\_\_\_\_ **Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **Province:** \_\_\_\_\_

**Postal Code:** \_\_\_\_\_ **Phone Number:** \_\_\_\_\_

**Email:** \_\_\_\_\_ **Signature:** \_\_\_\_\_

Please return by email (scan) to: [lianne@janegoodall.ca](mailto:lianne@janegoodall.ca)  
or via Canada Post to:

**The Jane Goodall Institute of Canada**  
**c/o University of Toronto Mailroom**  
**563 Spadina Crescent**  
**Toronto, ON M5S 2J7**  
**Attn: Lianne Black,**  
**Director, Development**

### **What's your story?**

We love to hear about our donors' connections to the Jane Goodall Institute of Canada.  
Feel free to share with us!